

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Payless ShoeSource Canada GP Inc.

Original **Amended**

Take notice that:

1. Payless ShoeSource Canada GP Inc. filed an assignment on November 18, 2020 and the undersigned, FTI Canada Consulting Inc., was appointed as trustee of the estate of the bankrupt by the official receiver subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on

December 4, 2020 at 9:30am by teleconference.

To register for this teleconference please contact Mr. Graham McIntyre by email at paylesscanada@fticonsulting.com or by phone at 416 649-8096 or toll free at 1855 718 5255.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Toronto

(Location)

2020/11/19

(Date YYYY/MM/DD)



Licensed Insolvency Trustee

NOTE: If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.